

UNITED STATES BANKRUPTCY COURT, DISTRICT OF MASSACHUSETTS

Proceeding Memorandum/Order of Court

In Re: Women's Apparel Group LLC

Case Number: 11-16217

Ch: 11

MOVANT/APPLICANT/PARTIES:

Continued Hearing:

#48 Motion by Debtor for Authorization to (A) Obtain Secured Post-Petition Financing Pursuant to 11 U.S.C. Sec. 105, 361, 362, and 364(c) and (d); (B) Grant Security Interests, Superpriority Claims and Adequate Protection; and (C) Use Cash Collateral

#54 Exhibit Declaration of Steven Lightman

#160 Objection by U.S. Trustee, #167 Limited objection by New England Board of Unite-Here, and

#201 Creditors Committee statement in connection with #48

OUTCOME:

____ Granted ____ Denied ____ Approved ____ Sustained

____ Denied ____ Denied without prejudice ____ Withdrawn in open court ____ Overruled

____ OSC enforced/released

____ Continued to: _____ For: _____

____ Formal order/stipulation to be submitted by: _____ Date due: _____

____ Findings and conclusions dictated at close of hearing incorporated by reference

____ Taken under advisement: Brief(s) due _____ From _____

Response(s) due _____ From _____

____ Fees allowed in the amount of: \$ _____ Expenses of: \$ _____

____ No appearance/response by: _____

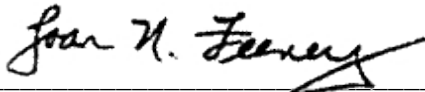
#408 DECISION SET OUT MORE FULLY BY COURT AS FOLLOWS:

Hearing held. The Court made rulings on the record on the objections. A proposed order shall be submitted.

IT IS SO NOTED:

Courtroom Deputy

IT IS SO ORDERED:



Joan N. Feeney, U.S. Bankruptcy Judge

Dated: 08/10/2011